



2 June 2011

**Subscription agreement in relation to proposed subscription of shares in  
Vital Group Holdings Limited (the “Company”);  
Proposed subscription of convertible bonds issued by Vital Group Holdings Limited and  
Application for the granting of the whitewash waiver**

**Disclosure of dealings in the options / derivatives of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of options/ derivatives</b>	<b>Exercise price</b>	<b>Exercise period</b>	<b>No. of options/ derivatives</b>	<b>Nature of dealing</b>	<b>No. of voting shares concerned</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance</b>
Guo Wei Ping	1 June 2011	Share options	HK\$0.51	2 January 2004 to 6 February 2012	3,000,000	Exercise of options	3,000,000	1.00	3,000,000

End

Notes:

Mr. Guo Wei Ping is an associate of subsidiaries of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.