



4 August 2011

**PRE-CONDITIONAL PROPOSAL FOR THE PRIVATISATION OF  
LITTLE SHEEP GROUP LIMITED**

**Disclosure of dealings in the shares of Little Sheep Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
FIL Limited	3 August 2011	Bought	1,300,000	6.190	94,583,000 (9.15%)

End

Note:

FIL Limited is an associate of Little Sheep Group Limited under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.