



5 August 2011

**PRE-CONDITIONAL PROPOSAL FOR THE PRIVATISATION OF  
LITTLE SHEEP GROUP LIMITED**

**Disclosure of dealings in the shares of Little Sheep Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
FIL Limited	4 August 2011	Bought	1,400,000	6.190	95,983,000 (9.28%)

End

Note:

FIL Limited is an associate of Little Sheep Group Limited under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.