

13 June 2011

**PRE-CONDITIONAL PROPOSAL FOR THE PRIVATISATION OF
LITTLE SHEEP GROUP LIMITED**

Disclosure of dealings in the shares of Little Sheep Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
FIL Limited	23 May 2011	Bought	37,000	6.210	84,664,000 (8.20%)
	24 May 2011	Bought	18,000	6.213 (Note 3)	84,682,000 (8.20%)
	24 May 2011	Bought	18,000	6.237 (Note 3)	84,700,000 (8.20%)
	27 May 2011	Bought	25,000	6.200	84,725,000 (8.20%)
	1 Jun 2011	Bought	29,000	6.200	84,754,000 (8.21%)

End

Notes:



1. FIL Limited is an associate of Little Sheep Group Limited under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The disclosure form was received by the Executive on 10 June 2011.
3. As disclosed in the revised disclosure form received by the Executive on 19 August 2011, the breakdown of these trades are as follow:

No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
14,000	6.21	84,678,000 (8.20%)
6,000	6.22	84,684,000 (8.20%)
1,000	6.23	84,685,000 (8.20%)
15,000	6.24	84,700,000 (8.20%)