



27 July 2011

**Possible Conditional Mandatory Cash Offers by
UBS AG and Goldman Sachs (Asia) L.L.C. on behalf of Newco Hong Kong 123 Limited,
a wholly owned subsidiary of Joy Global Inc.**

**To acquire all of the issued shares in the capital of International Mining Machinery Holdings Limited (the “Company”); and
For the cancellation of all the outstanding share options of the Company**

Disclosure of securities borrowing and lending transactions in relation to the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party¹	Date	Description of relevant securities	Borrowing/Lending/ Unwinding of borrowing or lending transaction³	No. of Securities	Resultant balance and percentage of class
UBS AG	25 July 2011	Ordinary Shares	Unwinding of lending transaction ⁴	250,000	20,335,000 (1.56%)
			Unwinding of borrowing transaction ⁵	250,000	

End

Notes:

1. UBS AG is an associate of Joy Global Inc. under class (2) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.



2. The disclosure form was received by the Executive on 27 July 2011.
3. Dealings have taken place on stock exchanges in the time zones of Switzerland.
4. Accepting the redelivery of lent securities.
5. Delivery of borrowed securities to the lender.