



2 August 2011

**PRE-CONDITIONAL PROPOSAL FOR THE PRIVATISATION OF
LITTLE SHEEP GROUP LIMITED**

Disclosure of dealings in the shares of Little Sheep Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
FIL Limited	1 August 2011	Bought	4,038,000	6.197 (Note 2)	90,573,000 (8.76%)

End

Note:

1. FIL Limited is an associate of Little Sheep Group Limited under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.



2. As disclosed in the revised disclosure form received by the Executive on 19 August 2011, the breakdown of these trades are as follow:

No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
2,714,000	6.20	89,249,000 (8.63%)
1,314,000	6.19	90,563,000 (8.76%)
10,000	6.18	90,573,000 (8.76%)