

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會 **Dealing Disclosures**

16 August 2011

Possible privatisation of Cosway Corporation Limited (the "Company")

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|------------------------------|----------------|---------------|---------------|----------------------|--|
| Cosway Corporation Berhad | 15 August 2011 | Bought | 185,000 | 0.95 | 2,152,260,115 (45.65%) |
| | | | 200,000 | 0.97 | |
| | | | 730,000 | 0.98 | |
| | | | 635,000 | 0.99 | |

End

Note:

Cosway Corporation Berhad is the offeror.