



17 August 2011

**Possible Conditional Mandatory Cash Offers by
UBS AG and Goldman Sachs (Asia) L.L.C. on behalf of Newco Hong Kong 123 Limited,
a wholly owned subsidiary of Joy Global Inc.**

**To acquire all of the issued shares in the capital of International Mining Machinery Holdings Limited (the “Company”); and
For the cancellation of all the outstanding share options of the Company**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|---------------------------|----------------|----------------------|----------------------|------------------------------|--|
| Value Partners Limited | 16 August 2011 | Bought | 11,500 | 7.65 | 81,199,000 (6.25%) |

End

Note:

Value Partners Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.