



22 August 2011

**Possible Conditional Mandatory Cash Offers by  
UBS AG and Goldman Sachs (Asia) L.L.C. on behalf of Newco Hong Kong 123 Limited,  
a wholly owned subsidiary of Joy Global Inc.**

**To acquire all of the issued shares in the capital of International Mining Machinery Holdings Limited (the “Company”); and  
For the cancellation of all the outstanding share options of the Company**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Value Partners Limited	19 August 2011	Bought	16,000	7.60	82,245,000 (6.33%)
			4,500	7.61	82,249,500 (6.33%)
			88,000	7.63	82,337,500 (6.33%)
			61,000	7.64	82,398,500 (6.34%)
			47,000	7.65	82,445,500 (6.34%)
			33,000	7.66	82,478,500 (6.34%)



			40,000	7.69	82,518,500 (6.35%)
			340,000	7.70	82,858,500 (6.37%)
			870,500	7.71	83,729,000 (6.44%)

End

Note:

Value Partners Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.