



23 August 2011

**Possible Conditional Mandatory Cash Offers by
UBS AG and Goldman Sachs (Asia) L.L.C. on behalf of Newco Hong Kong 123 Limited,
a wholly owned subsidiary of Joy Global Inc.**

**To acquire all of the issued shares in the capital of International Mining Machinery Holdings Limited (the “Company”); and
For the cancellation of all the outstanding share options of the Company**

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party ¹	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
UBS AG	18 August 2011	Ordinary Shares ²	Bought	85,500	(H) HK\$7.7769 (L) HK\$7.7769

End

Notes:

1. UBS AG is an exempt principal trader connected with Joy Global Inc.
2. For hedging of unsolicited client swap
3. The disclosure form was received by the Executive on 23 August 2011