



2 September 2011

**Conditional Mandatory Cash Offers by  
Investec Capital Asia Limited on behalf of Splendor Glow Limited  
To acquire all of the issued shares in the share capital and the outstanding convertible loan note of  
KH Investment Holdings Limited (the “Company”); and  
For the cancellation of all the outstanding share options of the Company**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Aikford Financial Services Limited	1 September 2011	Bought	1,000,000	0.2440	154,280,000 (30.51%)

End

Note:

Aikford Financial Services Limited is an associate of Splendor Glow Limited under class (1) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.