



5 September 2011

**PRE-CONDITIONAL PROPOSAL FOR THE PRIVATISATION OF
LITTLE SHEEP GROUP LIMITED**

Disclosure of dealings in the relevant securities of Little Sheep Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party (Note 1)	Date	Description of relevant securities (Note 2)	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Goldman Sachs (Asia) L.L.C.	2 September 2011	Ordinary Shares	Bought	14,000	(H) HK\$6.26 (L) HK\$6.26

End

Notes:

1. Goldman Sachs (Asia) L.L.C. is an exempt principal trader connected with Yum! Brands, Inc.
2. Client facilitation in relation to basket of 5 or more stocks each representing 20% or less of the value of the entire basket.