



23 September 2011

**Voluntary conditional partial share exchange offer for 103,180,000 shares in the issued share capital of Tian An China Investments Company Limited (the “Company”)**

**Disclosure of dealings in the derivatives of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Description of products (e.g. warrants)</b>	<b>Nature of dealings</b>	<b>Number of reference securities to which the derivatives relate</b>	<b>Maturity date or closing out date</b>	<b>Reference price</b>	<b>Total amount paid / received</b>	<b>Resultant balance</b>
UBS AG	22 September 2011	Ordinary Shares	Swap	Client closing out of the Swap position	8,329,000	N/A	4.096	34,115,584	7,297,000

End

Note:

UBS AG is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.