

3 October 2011

**Voluntary conditional partial share exchange offer for 103,180,000 shares in the issued share capital of Tian An China Investments Company Limited (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date              | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|-----------------------------|-------------------|---------------|---------------|-------------------|---|
| Goldman Sachs (Asia) L.L.C. | 30 September 2011 | Bought        | 4,000         | 3.80              | 112,743,800<br>(7.48%)                    |
|                             |                   |               | 33,000        | 3.85              | 112,776,800<br>(7.48%)                    |
|                             |                   |               | 5,000         | 3.97              | 112,781,800<br>(7.49%)                    |
|                             |                   |               | 2,000         | 3.98              | 112,783,800<br>(7.49%)                    |
|                             |                   |               | 2,000         | 3.99              | 112,785,800<br>(7.49%)                    |
|                             |                   |               | 1,000         | 4.00              | 112,786,800<br>(7.49%)                    |
|                             |                   |               | 3,000         | 4.04              | 112,789,800<br>(7.49%)                    |



|                                |                   |        |        |      |                        |
|--------------------------------|-------------------|--------|--------|------|------------------------|
| Goldman Sachs<br>(Asia) L.L.C. | 30 September 2011 | Bought | 1,000  | 4.05 | 112,790,800<br>(7.49%) |
|                                |                   |        | 10,000 | 4.06 | 112,800,800<br>(7.49%) |
|                                |                   |        | 1,000  | 4.07 | 112,801,800<br>(7.49%) |
|                                |                   |        | 2,000  | 4.08 | 112,803,800<br>(7.49%) |

End

Note:

Goldman Sachs (Asia) L.L.C. is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.