

4 October 2011

**Unconditional mandatory cash offers by
Zall Infrastructure Investments Company Limited for all the issued shares in, and
cancellation of all outstanding share options of
CIG Yangtze Ports PLC (the “Company”)**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|---|----------------|----------------------|----------------------|--------------------------|--|
| Zall Infrastructure Investments Company Limited | 3 October 2011 | Bought | 599,888,141 | 0.360 | 599,888,141 (50.97%) |
| | | | 5,000,000 | 0.300 | 604,888,141 (51.39%) |
| | | | 768,000 | 0.310 | 605,656,141 (51.46%) |
| | | | 400,000 | 0.315 | 606,056,141 (51.49%) |
| | | | 2,380,000 | 0.320 | 608,436,141 (51.69%) |
| | | | 3,000,000 | 0.325 | 611,436,141 (51.95%) |



| | | | | | |
|---|----------------|--------|-----------|-------|-------------------------|
| Zall Infrastructure Investments Company Limited | 3 October 2011 | Bought | 2,000,000 | 0.330 | 613,436,141 (52.12%) |
|---|----------------|--------|-----------|-------|-------------------------|

End

Note:

Zall Infrastructure Investments Company Limited is the offeror.