

4 October 2011

Voluntary conditional partial share exchange offer for 103,180,000 shares in the issued share capital of Tian An China Investments Company Limited (the “Company”)

Disclosure of dealings in the derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid / received	Resultant balance
Penta Investment Advisers Limited	30 September 2011	Tian An China Investments Company Limited	Contract for differences	Acquisition	64,000	27 September 2021	3.923	N/A	24,365,000

End

Notes:

1. Penta Investment Advisers Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Dealings were made for the account of discretionary investment clients of Penta Investment Advisers Limited.



3. The disclosure form was received by the Executive on 4 October 2011.