

10 October 2011

Voluntary conditional partial share exchange offer for 103,180,000 shares in the issued share capital of Tian An China Investments Company Limited (the “Company”)

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Penta Investment Advisers Limited	15 September 2011	Sold	2,131,000	4.263	422,424,476 (28.04%)
		Bought	2,131,000	4.263	424,555,476 (28.18%)
			5,000	4.260	424,565,476 (28.18%)
		5,000	4.270		
	16 September 2011	Sold	500,000	4.200	424,065,476 (28.14%)
	20 September 2011	Sold	4,659,000	4.160	419,406,476 (27.84%)
		Bought	4,659,000	4.160	424,065,476 (28.14%)
	23 September 2011	Sold	7,000,000	3.875	417,065,476 (27.68%)



Penta Investment Advisers Limited	23 September 2011	Bought	7,000,000	3.875	424,065,476 (28.14%)
			1,000	4.020	
			2,000	4.090	424,080,476 (28.15%)
			12,000	4.100	
	26 September 2011	Bought	1,000	3.760	424,172,476 (28.15%)
			10,000	3.770	
			44,000	3.780	
			5,000	3.790	
			23,000	3.800	
			4,000	3.820	
			3,000	3.840	
1,000			3.850		
1,000	3.900				

End

Notes:

1. Penta Investment Advisers Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Dealings were made for the account of discretionary investment clients of Penta Investment Advisers Limited.
3. The disclosure form was received by the Executive on 10 October 2011.