

11 October 2011

**Unconditional mandatory cash offers by  
Zall Infrastructure Investments Company Limited for all the issued shares in, and  
cancellation of all outstanding share options of  
CIG Yangtze Ports PLC (the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Zall Infrastructure Investments Company Limited	10 October 2011	Bought	2,380,000	0.345	635,776,141 (54.01%)
			5,000,000	0.350	640,776,141 (54.44%)

End

Note:

Zall Infrastructure Investments Company Limited is the offeror.