

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

27 October 2011

Possible Conditional Mandatory Cash Offers by UBS AG and Goldman Sachs (Asia) L.L.C. on behalf of Newco Hong Kong 123 Limited,

a wholly owned subsidiary of Joy Global Inc.

To acquire all of the issued shares in the capital of International Mining Machinery Holdings Limited (the "Company"); and For the cancellation of all the outstanding share options of the Company

Disclosure of dealings in the shares of the Company

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|---------------------------|-----------------|---------------|---------------|----------------------|--|
| Value Partners Limited | 26 October 2011 | Sold | 443,000 | 8.0000 | 72,547,000 (5.58%) |
| | | | 1,000 | 8.0040 | 72,546,000 (5.58%) |
| | | | 60,000 | 8.0100 | 72,486,000 (5.58%) |
| | | | 2,500 | 8.0140 | 72,483,500 (5.58%) |
| | | | 10,000 | 8.0150 | 72,473,500 (5.57%) |
| | | | 1,500 | 8.0160 | 72,472,000 (5.57%) |
| | | | 35,500 | 8.0200 | 72,436,500 (5.57%) |

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:



Note:

Value Partners Limited is an associate of the Company under class (6) of the definition of "associate" of the Hong Kong Code on Takeovers and Mergers.