

23 November 2011

**Proposed privatisation of
Zhengzhou China Resources Gas Co., Ltd. (the “Company”) by way of a
voluntary conditional offer by China Resources Gas Group Limited for all the issued shares in the Company**

Disclosure of dealings in the shares of China Resources Gas Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Centaurus Capital Limited	26 October 2011	Sold	346,000	10.93	0 (0.00%)

End

Notes:

1. Centaurus Capital Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The disclosure form was first received by the Executive on 27 October 2011 and the information was posted to the SFC website that day. The Executive received the corresponding revised form on 23 November 2011.