

10 November 2011

**PRE-CONDITIONAL PROPOSAL FOR THE PRIVATISATION OF  
LITTLE SHEEP GROUP LIMITED**

**Disclosure of dealings in the shares of Little Sheep Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
FIL Limited	8 November 2011	Sold	1,449,496	6.36	97,031,504 (9.37%)
			8,820,767	6.37	88,210,737 (8.52%)
			356,737	6.38	87,854,000 (8.49%)

End

Note:

1. FIL Limited is an associate of Little Sheep Group Limited under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.



2. The above disclosure is based on the revised disclosure form received by the Executive on 10 November 2011. This form replaces the dealing disclosure form dated 9 November 2011 in relation to dealings by FIL Limited in shares of Little Sheep.