



17 November 2011

**PRE-CONDITIONAL PROPOSAL FOR THE PRIVATISATION OF  
LITTLE SHEEP GROUP LIMITED**

**Disclosure of dealings in the shares of Little Sheep Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
FIL Limited	16 November 2011	Sold	182,000	6.41	87,672,000 (8.45%)

End

Note:

FIL Limited is an associate of Little Sheep Group Limited under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.