

18 November 2011

Voluntary conditional partial share exchange offer for 103,180,000 shares in the issued share capital of Tian An China Investments Company Limited (the “Company”)

Disclosure of dealings in the derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price (HK\$)	Total amount paid / received (HK\$)	Resultant balance
Penta Investment Advisers Limited	17 November 2011	Tian An China Investments Company Limited	Contract for differences	Closing Out	61,000	17 November 2011	4.201	(39,606.12)	24,304,000
				Closing Out	415,000	17 November 2011	4.201	(340,741.60)	23,889,000
				Acquisition	61,000	17 November 2021	4.201	N/A	23,950,000
				Acquisition	415,000	16 November 2021	4.201	N/A	24,365,000

End



Notes:

1. Penta Investment Advisers Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Dealings were made for the account of discretionary investment clients of Penta Investment Advisers Limited.