

22 November 2011

Proposed privatisation of
Zhengzhou China Resources Gas Co., Ltd. (the “Company”) by way of a
voluntary conditional offer by China Resources Gas Group Limited for all the issued shares in the Company

Disclosure of dealings in the shares of China Resources Gas Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
York Capital Management Global Advisors, LLC	14 November 2011	Sold	110,000	11.44	0 (0.00%)
	13 November 2011		20,000	11.44	
			8,000	11.40	
			6,000	11.46	
			2,000	11.48	
	11 November 2011		6,000	11.36	
			30,000	11.32	
			4,000	11.26	
			8,000	11.28	
			8,000	11.26	
			8,000	11.24	
			26,000	11.28	
			14,000	11.30	
			12,000	11.32	
			2,000	11.36	
			12,000	11.34	



Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
York Capital Management Global Advisors, LLC	11 November 2011	Sold	54,000	11.30	0 (0.00%)
	10 November 2011		8,000	11.32	
			36,000	11.26	
			22,000	11.20	
			4,000	11.16	
			2,000	11.20	
			46,000	11.16	
			56,000	11.14	
			10,000	11.18	
			2,000	11.20	
			6,000	11.26	
	4 November 2011		88,000	11.76	
			32,000	11.78	
			70,000	11.76	
			50,000	11.73	
			3 November 2011	14,000	
	200,000			11.78	
	22,000			11.74	
	40,000			11.72	
	4,000			11.86	
	24,000			11.84	
	2,000			11.82	
	34,000			11.80	
	10,000			11.48	
	14,000			11.46	
	14,000			11.44	



Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
York Capital Management Global Advisors, LLC	3 November 2011	Sold	2,000	11.52	0 (0.00%)
			50,000	11.50	
			14,000	11.52	
			26,000	11.48	
			28,000	11.46	
			24,000	11.42	
			54,000	11.40	
	2 November 2011		16,000	11.38	
			4,000	11.26	
			32,000	11.22	
			10,000	11.24	
			44,000	11.34	

End

Notes:

1. York Capital Management Global Advisors, LLC is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers. The dealings were made on the account of discretionary investment clients of the investment managers of York Capital Management Global Advisors, LLC.
2. The disclosure form was first received by the Executive on 15 November 2011. Further revisions were subsequently made to that form and the Executive received the revised form on 22 November 2011.