

22 November 2011

**Proposed privatisation of
Zhengzhou China Resources Gas Co., Ltd. (the “Company”) by way of a
voluntary conditional offer by China Resources Gas Group Limited for all the issued shares in the Company**

Disclosure of securities borrowing and lending transactions in relation to China Resources Gas Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing/Lending/ Unwinding of borrowing or lending transaction	No. of Securities	Resultant balance and percentage of class
York Capital Management Global Advisors, LLC	13 November 2011	H Shares	Borrowing transaction	146,000	0 (0.00%)
	10 November 2011			376,000	
	11 November 2011		Borrowing transaction (Swap)	20,000	
	10 November 2011			8,000	
	9 November 2011			26,000	
	3 November 2011		Borrowing transaction	580,000	
	2 November 2011			342,000	

End

Notes:



1. York Capital Management Global Advisors, LLC is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers. The dealings were made on the account of discretionary investment clients of the investment managers of York Capital Management Global Advisors, LLC.
2. The disclosure form was first received by the Executive on 15 November 2011. Further revisions were subsequently made to that form and the Executive received the revised form on 22 November 2011.