

22 November 2011

Proposed privatisation of
Zhengzhou China Resources Gas Co., Ltd. (the “Company”) by way of a
voluntary conditional offer by China Resources Gas Group Limited for all the issued shares in the Company

Disclosure of dealings in the derivatives of China Resources Gas Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid / received	Resultant balance
York Capital Management Global Advisors, LLC	11 November 2011	H Shares	Swap	Sale	20,000	Open	11.17	HK\$223,400.00	0 (0.00%)
	10 November 2011				8,000		11.27	HK\$90,160.00	
	9 November 2011				26,000		11.72	HK\$304,720.00	

End

Notes:



1. York Capital Management Global Advisors, LLC is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers. The dealings were made on the account of discretionary investment clients of the investment managers of York Capital Management Global Advisors, LLC.
2. The disclosure form was first received by the Executive on 15 November 2011. Further revisions were subsequently made to that form and the Executive received the revised form on 22 November 2011.