

1 December 2011

**Voluntary conditional partial share exchange offer for 103,180,000 shares in the issued share capital of Tian An China Investments Company Limited**

**Disclosure of dealings in the derivatives of Allied Properties (H.K.) Limited (“APL”)**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                             | Date             | Description of relevant securities | Description of products (e.g. warrants) | Nature of dealings | Number of reference securities to which the derivatives relate | Maturity date or closing out date | Reference price (HK\$) | Total amount paid / received (HK\$) | Resultant balance |
|-----------------------------------|------------------|------------------------------------|---|--------------------|--|-----------------------------------|------------------------|-------------------------------------|-------------------|
| Penta Investment Advisers Limited | 30 November 2011 | Allied Properties (H.K.) Limited   | Contract for differences                | Closing Out        | 16,000   | 30 November 2011                  | 1.0055                 | (6,406.60)                          | 413,794,953       |
|                                   |                  |                                    |   | Acquisition        | 16,000   | 29 November 2021                  | 1.0055                 | N/A                                 | 413,810,953       |

End

Notes:



1. Penta Investment Advisers Limited is an associate of APL under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Dealings were made for the account of discretionary investment clients of Penta Investment Advisers Limited.