

2 December 2011

**Proposed privatisation of  
Zhengzhou China Resources Gas Co., Ltd. (the “Company”) by way of a  
voluntary conditional offer by China Resources Gas Group Limited for all the issued shares in the Company**

**Disclosure of securities borrowing and lending transactions in relation to China Resources Gas Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing/Lending/ Unwinding of borrowing or lending transaction	No. of Securities	Resultant balance and percentage of class
Centaurus Capital Limited	1 December 2011	Ordinary Shares	Borrowing transaction	202,000	0 (0.00%)

End

Note:

Centaurus Capital Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.