

8 December 2011

**Voluntary conditional partial share exchange offer for 103,180,000 shares in the issued share capital of Tian An China Investments Company Limited (the “Company”)**

**Disclosure of dealings in the derivatives of Allied Properties (H.K.) Limited (“APL”)**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price (HK\$)	Total amount paid / received (HK\$)	Resultant balance
Penta Investment Advisers Limited	7 December 2011	Allied Properties (H.K.) Limited	Contract for differences	Closing Out	43,189,414	7 December 2011	1.00	17,633,244.38	370,621,539
				Closing Out	15,000,000	7 December 2011	1.00	6,124,155.00	355,621,539
				Acquisition	15,000,000	6 December 2021	1.00	N/A	370,621,539
				Acquisition	43,189,414	28 March 2013	1.00	N/A	413,810,953

End

Notes:



1. Penta Investment Advisers Limited is an associate of APL under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Dealings were made for the account of discretionary investment clients of Penta Investment Advisers Limited.