

28 December 2011

Voluntary conditional partial share exchange offer for 103,180,000 shares in the issued share capital of Tian An China Investments Company Limited (the “Company”)

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Penta Investment Advisers Limited	23 December 2011	Bought	5,000	3.98	424,281,476 (28.16%)
			3,000	3.97	

End

Notes:

1. Penta Investment Advisers Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Dealings were made for the account of discretionary investment clients of Penta Investment Advisers Limited.