



26 January 2012

**Possible Conditional Mandatory Cash Offers by  
UBS AG and Goldman Sachs (Asia) L.L.C. on behalf of Newco Hong Kong 123 Limited,  
a wholly owned subsidiary of Joy Global Inc.**

**To acquire all of the issued shares in the capital of International Mining Machinery Holdings Limited (the “Company”); and  
For the cancellation of all the outstanding share options of the Company**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Value Partners Limited	20 January 2012	Sold	350,000	8.53	68,436,500 (5.26%)

End

Note:

Value Partners Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.