



24 February 2012

**Pre-conditional voluntary offer by
Caterpillar (Luxembourg) Investment Co. S.A., an indirect wholly-owned subsidiary of Caterpillar Inc.,
To acquire all of the issued shares in the share capital of ERA Mining Machinery Limited (the “Company”) and
cancel all the outstanding share options of the Company**

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Total amount paid / received	Highest (H) and Lowest (L) prices paid or received
Citigroup Global Markets Asia Limited ¹	23 February 2012	Ordinary shares	Bought ²	2,000,000	1,722,545.60	(H) 0.86 (L) 0.86

End

Notes:

1. Citigroup Global Markets Asia Limited is an exempt principal trader connected with Caterpillar Inc. and Caterpillar (Luxembourg) Investment Co. S.A.
2. Flattening of proprietary positions that arose as a result of client facilitation trades.