



27 February 2012

Possible voluntary unconditional cash offer for shares of Cosway Corporation Limited (the “Company”)

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|---------------------------|------------------|----------------------|----------------------|--------------------------|--|
| Cosway Corporation Berhad | 24 February 2012 | Bought | 2,165,000 | 1.10 | 4,032,960,586 (85.54%) |

End

Note:

Cosway Corporation Berhad is the offeror.