



19 March 2012

**Pre-conditional voluntary offer by
Caterpillar (Luxembourg) Investment Co. S.A., an indirect wholly-owned subsidiary of Caterpillar Inc.,
To acquire all of the issued shares in the share capital of ERA Mining Machinery Limited (the “Company”) and
cancel all the outstanding share options of the Company**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price (HK\$)	Exercise period	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
David Marc Boulanger	2 December 2011	Share option	0.4	10 July 2009 – 9 July 2013	900,000	Exercise of option	900,000	0.4	1,000,000

End

Notes:

1. David Marc Boulanger is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. The disclosure form was received by the Executive on 19 March 2012.