

25 April 2012

**Pre-conditional voluntary general offer by Citigroup Global Markets Asia Limited
On behalf of
ENN Energy Holdings Limited and China Petroleum and Chemical Corporation
To acquire all of the outstanding shares in the issued share capital of
China Gas Holdings Limited (the “Company”) and cancel all the outstanding share options of the Company**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party ¹	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Fortune Max Holdings Limited/ China Gas Group Limited/ LIU Ming Hui	24 April 2012	Bought ²	120,000	3.77	692,890,000 (15.81%)
			31,794,000	3.78	
			2,686,000	3.79	
			1,050,000	3.80	

End

Notes:

- Fortune Max Holdings Limited, China Gas Group Limited and Mr Liu Ming Hui have agreed to exercise certain rights in respect of their shares in China Gas Holdings Limited in conjunction with one another. Fortune Max Holdings Limited, China Gas Group Limited and Mr Liu Ming Hui are deemed to be a single person and an associate of the Company under class (6) of the definition of “associate” of the Hong



Kong Code on Takeovers and Mergers. The controllers of China Gas Group Limited are Fortune Oil PLC and Mr Liu Ming Hui. Fortune Max Holdings Limited is 100% owned by Mr CHIU Tat Jung, Daniel who is indirectly interested in 30% or more of Fortune Oil PLC.

2. The purchase was made by Fortune Max Holdings Limited.