

21 September 2012

**Pre-conditional voluntary general offer by Citigroup Global Markets Asia Limited  
On behalf of  
ENN Energy Holdings Limited and China Petroleum and Chemical Corporation  
To acquire all of the outstanding shares in the issued share capital of  
China Gas Holdings Limited (the “Company”) and cancel all the outstanding share options of the Company**

**Disclosure of dealings in the options / derivatives of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price (HK\$)	Exercise period	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
CAI Deshan	20 September 2012	Share option	2.10	3 August 2012 – 2 August 2014	200,000	Exercise	200,000	2.10	200,000

End

Note:

CAI Deshan is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.