

25 September 2012

**Pre-conditional voluntary general offer by Citigroup Global Markets Asia Limited  
On behalf of  
ENN Energy Holdings Limited and China Petroleum and Chemical Corporation  
To acquire all of the outstanding shares in the issued share capital of  
China Gas Holdings Limited (the “Company”) and cancel all the outstanding share options of the Company**

**Disclosure of dealings in the options / derivatives of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of options/ derivatives</b>	<b>Exercise price (HK\$)</b>	<b>Exercise period</b>	<b>No. of options/ derivatives</b>	<b>Nature of dealing</b>	<b>No. of voting shares concerned</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance</b>
DUAN Changgui	24 September 2012	Share option	2.10	3 August 2012 – 2 August 2014	800,000	Exercise	800,000	2.10	800,000

End

Note:

DUAN Changgui is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.