

25 September 2012

**Pre-conditional voluntary general offer by Citigroup Global Markets Asia Limited
On behalf of
ENN Energy Holdings Limited and China Petroleum and Chemical Corporation
To acquire all of the outstanding shares in the issued share capital of
China Gas Holdings Limited (the “Company”) and cancel all the outstanding share options of the Company**

Disclosure of dealings in the options / derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price (HK\$)	Exercise period	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
ZHANG Bingai	24 September 2012	Share option	1.50	20 October 2010 – 19 October 2015	800,000	Exercise	800,000	1.50	800,000

End

Note:

ZHANG Bingai is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.