

28 September 2012

**Pre-conditional voluntary general offer by Citigroup Global Markets Asia Limited
On behalf of
ENN Energy Holdings Limited and China Petroleum and Chemical Corporation
To acquire all of the outstanding shares in the issued share capital of
China Gas Holdings Limited (the “Company”) and cancel all the outstanding share options of the Company**

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Total amount paid / received	Highest (H) and Lowest (L) prices paid or received
Citigroup Global Markets Asia Limited ¹	27 September 2012	Ordinary shares	Sale ²	6,843	28,620.60	(H) 4.20 (L) 4.18

End

Notes:

1. Citigroup Global Markets Asia Limited is an exempt principal trader connected with ENN Energy Holdings Limited and China Petroleum and Chemical Corporation.
2. The trade relates to trading of shares to hedge against pre-existing derivatives and/or continuous trading programs.