



28 September 2012

**Possible pre-conditional voluntary conditional cash offer by  
Citigroup Global Markets Asia Limited for and on behalf of Sinopharm Group Hongkong Co., Limited  
for all the issued shares in Winteam Pharmaceutical Group Limited (the “Company”)**

**Disclosure of dealings in the options / derivatives of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealing	No. of reference securities to which the derivatives relate	Maturity date or closing out date	Reference Price (HK\$)	Total amount paid/received (HK\$)	Resultant balance
Extra Benefit Corporation	26 September 2012	Ordinary shares	Warrants	Cancellation	18,181,818	13 October 2013	1.2375 per share	12,000,000	Nil

End

Notes:

1. Extra Benefit Corporation is an associate of the Company under class (3) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. This dealing disclosure form was received by the Executive on 28 September 2012.