

16 May 2012

**Pre-conditional voluntary general offer by Citigroup Global Markets Asia Limited
On behalf of
ENN Energy Holdings Limited and China Petroleum and Chemical Corporation
To acquire all of the outstanding shares in the issued share capital of
China Gas Holdings Limited (the “Company”) and cancel all the outstanding share options of the Company**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Bought / Sold | No. of Shares | Unit Price (HK\$) | Resultant balance and percentage of class |
|---|-------------|----------------------|----------------------|--------------------------|--|
| Beijing Enterprises Group (BVI) Company Limited | 15 May 2012 | Bought | 76,000 | 3.83 | 646,712,132 (14.75%) |
| | | | 2,000 | 3.84 | |
| | | | 1,130,000 | 3.85 | |
| | | | 784,000 | 3.86 | |
| | | | 368,000 | 3.87 | |
| | | | 500,000 | 3.88 | |
| | | | 1,172,000 | 3.89 | |
| | | | 79,229,522 | 3.95 | |

End



Note:

Beijing Enterprises Group (BVI) Company Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.