



21 February 2013

**Unconditional mandatory general cash offer by Moelis & Company Asia Limited
On behalf of Emerald Plantation Group Limited
To acquire all the issued ordinary share capital of Greenheart Group Limited (the “Company”) and
Offer for the cancellation of all outstanding options and for all outstanding convertible notes**

Disclosure of dealings in the other class of relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Bought / Sold | No. of securities | Unit Price (HK\$) | Resultant balance and percentage of class |
|-------------------------------|------------------|---|-----------------------------------|--------------------------|--------------------------|---|
| Greater Sino Holdings Limited | 20 February 2013 | Convertible notes | Partial Redemption by the Company | US\$8,000,000 | N/A | US\$17,000,000, which may be converted to 779,724,104 shares (7.8%) |

End

Note:

Greater Sino Holdings Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.