



13 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party  | Date        | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|--------|-------------|------------------------------------|---------------|-------------------------|--|
| UBS AG | 10 May 2013 | Ordinary shares <sup>2</sup>       | Bought        | 34,000                  | (H) 23.00<br>(L) 20.54                             |
|        | 10 May 2013 | Ordinary shares <sup>3</sup>       | Sold          | 620,289                 | (H) 20.90<br>(L) 21.06                             |
|        | 10 May 2013 | Ordinary shares <sup>4</sup>       | Bought        | 21,273                  | (H) 15.87<br>(L) 15.87                             |

End

Note:

1. UBS AG is an exempt principal trader connected with the Company and a class (2) associate of the Company.
2. Hedging for the unsolicited client swap.
3. Unwinding the hedge for the unsolicited client swap.
4. Hedging for pre-existing client derivatives.