

14 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
JF Asset Management Limited	10 May 2013	Sold	2,000	23.00	112,650,000 (5.07%)
	10 May 2013	Bought	208,000	21.16	
JPMorgan Asset Management (Japan) Limited	10 May 2013	Bought	46,000	21.03	
JPMorgan Asset Management (Taiwan) Limited	10 May 2013	Sold	44,000	21.74	

End



Notes:

1. JF Asset Management Limited, JPMorgan Asset Management (Japan) Limited and JPMorgan Asset Management (Taiwan) Limited are exempt fund managers by virtue of class (6) associate connected with the Company. The discretionary investment management operations within the JPMorgan Chase group hold 5.07% of shares in the Company.
2. The dealings were made for the accounts of discretionary investment clients.
3. The disclosure form was received by the Executive on 14 May 2013.