

14 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the shares of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
JF Asset Management Limited	10 May 2013	Sold	874,000	23.00	4,630,200 (0.10%)
JPMorgan Asset Management (Taiwan) Limited	10 May 2013	Sold	72,000	22.86	
JPMorgan Asset Management (UK) Limited	10 May 2013	Sold	408,000	22.85	

End



Notes:

1. JF Asset Management Limited, JPMorgan Asset Management (Taiwan) Limited and JPMorgan Asset Management (UK) Limited are exempt fund managers by virtue of class (6) associate connected with the Company.
2. The dealings were made for the accounts of discretionary investment clients.
3. The disclosure form was received by the Executive on 14 May 2013.