



15 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Bought / Sold | Total no. of securities | Highest (H) and Lowest (L) prices paid or received |
|--------|-------------|------------------------------------|---------------|-------------------------|--|
| UBS AG | 14 May 2013 | Ordinary shares ² | Bought | 6,000 | (H) 20.70 (L) 20.05 |
| | 14 May 2013 | Ordinary shares ³ | Sold | 26,000 | (H) 20.80 (L) 20.10 |

End

Notes:

1. UBS AG is an exempt principal trader connected with the Company and a class (2) associate of the Company.
2. Hedging for the unsolicited client swap.
3. Unwinding the hedge of the unsolicited client swap.