



16 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)  
and  
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

**Disclosure of dealings in the relevant securities of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Morgan Stanley Asia Limited	14 May 2013 <sup>2</sup>	Ordinary shares <sup>3</sup>	Bought	30,000	(H) 20.60 (L) 20.15
	15 May 2013	Ordinary shares <sup>4</sup>	Sold	120,000	(H) 21.05 (L) 20.50
	15 May 2013	Ordinary shares <sup>3</sup>	Bought	118,000	(H) 21.05 (L) 20.90
	15 May 2013	Ordinary shares <sup>4</sup>	Bought	174,000	(H) 20.95 (L) 20.75

End

Notes:

1. Morgan Stanley Asia Limited is an exempt principal trader connected with the Offeror and is a class (2) associate of the Offeror.
2. The disclosure form in respect of this transaction was received by the Executive on 16 May 2013.
3. Creation of a delta hedge on an unsolicited client swap.
4. Unwinding of delta hedge to pre-existing client swap.