



16 May 2013

**Proposed merger of China Resources Power Holdings Company Limited (the “Offeror”)
and
China Resources Gas Group Limited (the “Company”) by way of a scheme of arrangement**

Disclosure of dealings in the relevant securities of the Offeror

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Highest (H) and Lowest (L) prices paid or received
Morgan Stanley Asia Limited	14 May 2013 ²	Ordinary shares ³	Sold	30,000	(H) 23.20 (L) 22.95
	15 May 2013	Ordinary shares ⁴	Sold	212,000	(H) 22.65 (L) 22.50

End

Notes:

1. Morgan Stanley Asia Limited is an exempt principal trader connected with the Offeror and a class (2) associate of the Offeror.
2. The disclosure form in respect of this transaction was received by the Executive on 16 May 2013.
3. Creation of a delta hedge on an unsolicited client swap.
4. Unwinding of a delta hedge on pre-existing swap.