

SECURITIES AND FUTURES COMMISSION 證券及期貨事務監察委員會

26 July 2012

Pre-conditional voluntary general offer by Citigroup Global Markets Asia Limited On behalf of ENN Energy Holdings Limited and China Petroleum and Chemical Corporation To acquire all of the outstanding shares in the issued share capital of China Gas Holdings Limited (the "Company") and cancel all the outstanding share options of the Company

Disclosure of dealings in the relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	Total no. of securities	Total amount paid / received	Highest (H) and Lowest (L) prices paid or received
Citigroup Global	25 July 2012	Ordinary shares	Sold ²	5,474	22,169.70	(H) 4.05 (L) 4.05
Markets Asia Limited ¹			Bought ³	5,474	22,110.74	(H) 4.05 (L) 4.01

End

Notes:

1. Citigroup Global Markets Asia Limited is an exempt principal trader connected with ENN Energy Holdings Limited and China Petroleum and Chemical Corporation.



- 2. For client facilitation purposes arising from wholly unsolicited client-driven orders.
- 3. Flattening of proprietary positions that arose as a result of client facilitation trades.