

Press Releases

Possible Privatisation of Lei Shing Hong Limited by way of scheme of arrangement under section 166 of the Companies Ordinance

8 January
2008

Disclosure of dealings in the shares of Lei Shing Hong Limited

The Executive received the following disclosure of dealings in the securities of Lei Shing Hong Limited pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Details of dealings in the securities of Lei Shing Hong Limited:

Party	Date of Dealing	Options / Derivatives	Exercise Price	Exercise Period	No. of Options/ Derivatives	Nature of Dealings	Unit Price (HK\$)	Number of Voting Shares Concerned	Resultant Balance
Lim Mooi Ying, Marianne (Note 1)	7 January 2008	Options	6.00	27/1/2000 to 26/1/2008	200,000	Exercise of Options	6.00	200,000	272,000
David Park (Note 1)	7 January 2008	Options	6.00	3/2/2000 to 2/2/2008	200,000	Exercise of Options	6.00	200,000	200,000
Gan Khian Seng (Note 1)	7 January 2008	Options	6.00	31/1/2000 to 30/1/2008	200,000	Exercise of Options	6.00	200,000	200,000
Yong Foo San (Note 1)	7 January 2008	Options	6.00	27/1/2000 to 26/1/2008	200,000	Exercise of Options	6.00	200,000	200,000
Lau Chor Lok (Note 2)	7 January 2008	Options	6.00	24/1/2000 to 23/1/2008	200,000	Exercise of Options	6.00	200,000	230,249
Lau Shun King Susanna (Note 2)	7 January 2008	Options	6.00	6/2/2000 to 5/2/2008	100,000	Exercise of Options	6.00	100,000	723,000
Lau Yu Ting (Note 3)	7 January 2008	Options	6.00	5/2/2000 to 4/2/2008	200,000	Exercise of Options	6.00	200,000	200,000
Lau Kwok Kee (Note 3)	7 January 2008	Options	6.00	28/1/2000 to 27/1/2008	200,000	Exercise of Options	6.00	200,000	200,000

Ends

1. Ms Lim Mooi Ying, Marianne, Mr David Park, Mr Gan Khian Seng and Mr Yong Foo San are directors of Lei Shing Hong Limited.

2. Mr Lau Chor Lok and Ms Lau Shun King Susanna are members of the Consortium, and are parties acting in concert with the Offeror, Best Star Group Limited.

3. Mr Lau Yu Ting and Mr Lau Kwok Kee are the Relevant Optionholders, and are parties acting in concert with the

Offeror, Best Star Group Limited.